

# Choose the business need. Connect the capability.

Connect business knowledge, AI agents and financial services. Keep identity, permissions and accountability clear.

## AiFi Vault

Useful answers start with knowledge you control.

## AiFi Hybrid

A financial handoff you can follow.

## AiFi Banking

The client, the institution and the next step—in context.

## AiFi Compute

Capacity matched to an objective, a budget and a reviewer.

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# AiFi Vault

A defined knowledge collection, access model and application workflow built around your organization's information.

01

## A structured knowledge scope

Identify the documents, media, records and expertise relevant to the first use case.

03

## A connected AI experience

Scope how Twin Vault context reaches an approved assistant, twin or business application.

Availability & scope: Discuss a Twin Vault walkthrough and a scoped knowledge engagement. Source selection, application connectivity and deployment requirements are agreed for each organization.

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02

## An explicit access model

Define the people, applications and agents allowed to use each collection and for what purpose.

04

## An operating handoff

Agree content ownership, updates, access reviews and the way outputs will be evaluated.

# AiFi Hybrid

A clearly scoped route from an authorized business instruction to provider confirmation and reconciliation.

01

## A mapped financial workflow

Define the instruction, destination, currencies, operating window and information required.

03

## Approval and exception controls

Agree who authorizes the instruction and how incomplete, rejected or delayed results are handled.

Availability & scope: Start with the route and market your business needs. Provider access, supported assets, API scope, settlement timing and operating requirements are confirmed for the engagement.

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02

## A provider connection scope

Identify the financial institutions or specialist providers responsible for the chosen services.

04

## A reconciliation model

Link the provider's confirmation and references to the underlying business record.

# AiFi Banking

A coordinated client and institution journey, with defined financial providers, review controls and reconciliation responsibilities.

01

## A customer journey

Map onboarding, consent, service requests and the information clients need at each step.

03

## An integration and record model

Agree which system owns each record and which provider executes each financial instruction.

Availability & scope: The public Hybrid Banking experience includes demonstrations and non-value Testnet workflows. Financial accounts, multi-currency services and cards require the relevant provider agreements, eligibility and activation.

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02

## An institutional workflow

Give operating teams a defined review path, exception process and record of decisions.

04

## An optional card-program scope

Define Stradacarte issuer, market, funding, spending and servicing requirements for the program.

# AiFi Compute

A scoped workload and capacity plan, with defined data access, usage terms and application responsibilities.

01

## A workload specification

Define the business question, model requirements, expected outputs and evaluation criteria.

03

## A permissioned context connection

Identify which information the workload may use and who controls that access.

Availability & scope: Infrastructure, capacity and offtake engagements are scoped with the participating provider. Application acceptance includes data permissions, output evaluation and usage responsibilities.

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02

## A capacity and usage scope

Agree provider capacity, allocation, usage rights and commercial requirements.

04

## A review and operating plan

Assign output review, usage records, support and any subsequent business approval.